

August 18, 2023

**BSE Limited**

The Corporate Relations Department,  
25<sup>th</sup> Floor, P J Towers, Dalal Street  
Fort, Mumbai – 400 001

**SCRIP CODE: 543261****SCRIP ID: BIRET****National Stock Exchange of India Limited**

The Corporate Relations Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra(E),  
Mumbai-400051

**SYMBOL: BIRET**

**Subject: Allotment of 15,000 commercial papers of Brookfield India Real Estate Trust (“Brookfield India REIT”) aggregating to Rs. 750,00,00,000**

In terms of the provisions of Regulation 23 of the Securities and Exchange Board of India (Real Estate Investment Trusts), Regulations 2014, we wish to inform you that Brookfield India REIT has issued and allotted 15,000 dematerialized, rupee denominated, listed and rated commercial papers aggregating to Rs. 750,00,00,000 (Rupees seven hundred and fifty crores) at a face value of Rs. 5,00,000 each (“**Commercial Papers**”) on August 17, 2023.

CRISIL has rated these Commercial Papers as “**CRISIL A1+**”. The funds will be utilized for (i) repayment of debt of the SPVs of Brookfield India REIT and (ii) towards transaction expenses, capital expenditure and working capital requirements of Brookfield India REIT and its SPVs.

You are requested to take the above information on record.

Thanking You.

Yours faithfully,

**For Brookprop Management Services Private Limited  
(as manager of Brookfield India Real Estate Trust)**

**Saurabh Jain****Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited  
Axis House, Bombay Dyeing Mills Compound  
Pandurang Budhkar Marg, Worli  
Mumbai 400 025, Maharashtra, India

**BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)**

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

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Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865